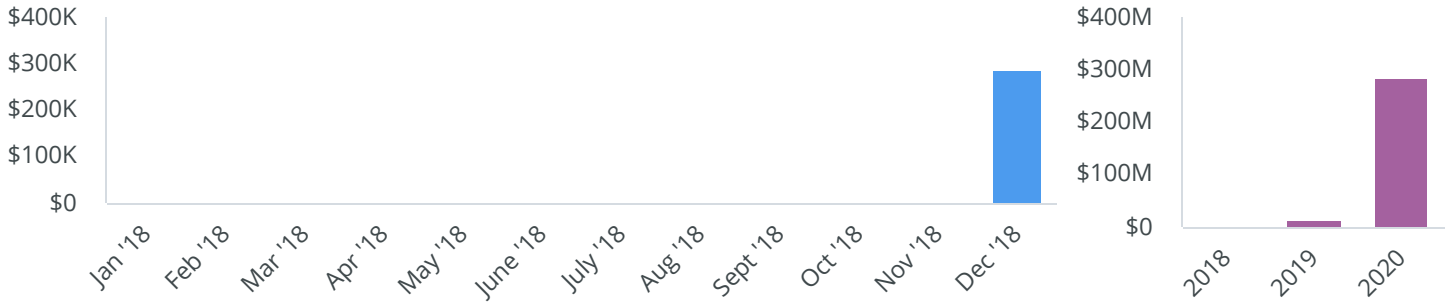




FRESCHFIELD

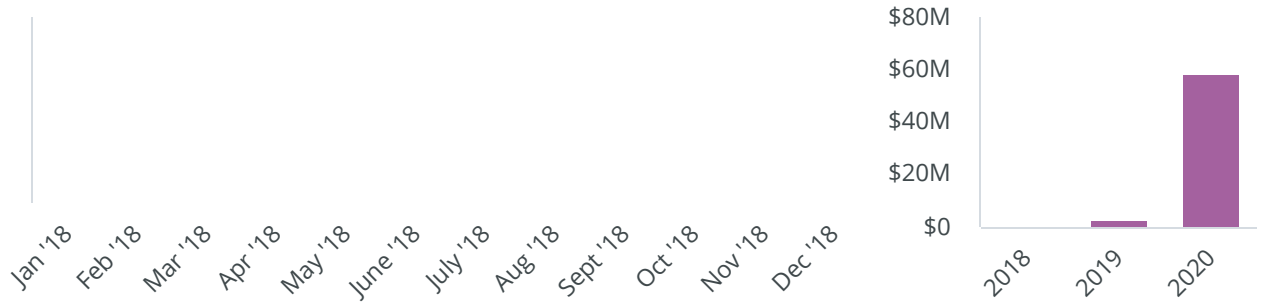
2018-2020 Financial Forecast

Revenue



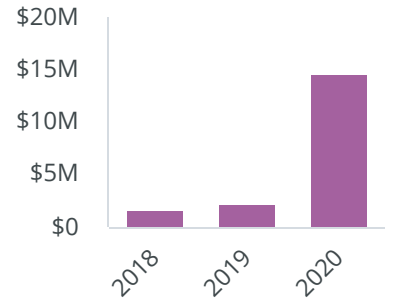
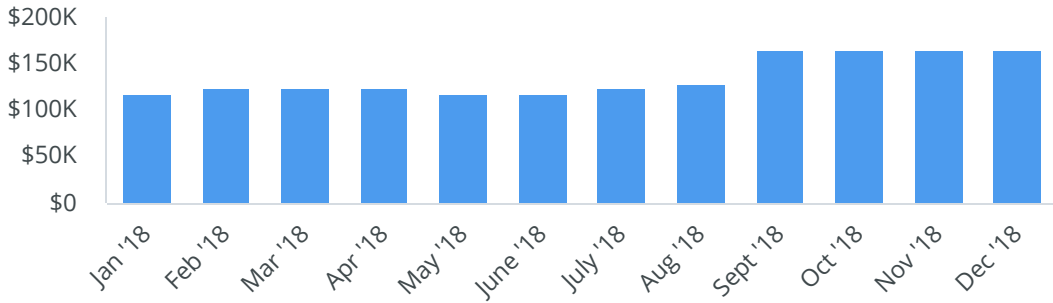
Revenue	2018	2019	2020
Helios PV		\$10.2M	\$130.2M
Unit Sales		34,034	433,860
Unit Prices		\$300	\$300
Predator PV		\$2,859,000	\$110.7M
Unit Sales		9,530	369,000
Unit Prices		\$300	\$300
Refunds & Credits	\$287,689	\$442,000	\$3,583,333
SSE Partnership		\$2,400,000	\$42M
Totals	\$287,689	\$15.9M	\$286.4M

Direct Costs



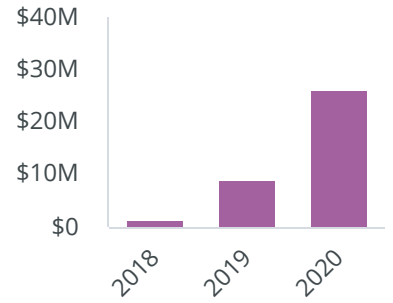
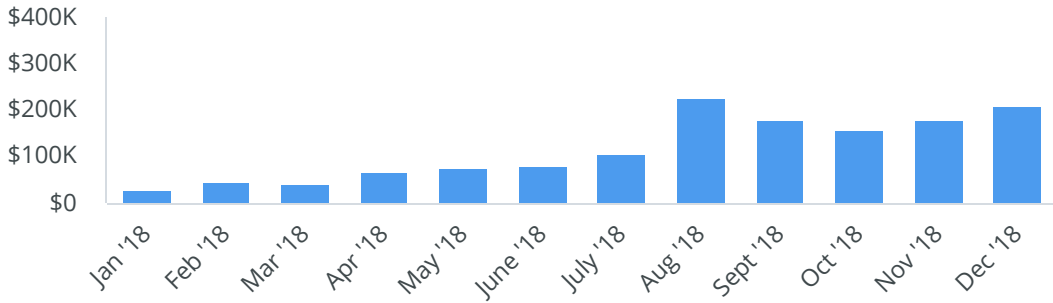
Direct Costs	2018	2019	2020
HELIOS		\$935,935	\$11.9M
PREDATOR		\$243,015	\$9,409,500
HELIOS OEM		\$1,582,581	\$20.2M
PREDATOR OEM		\$443,145	\$17.2M
Totals		\$3,204,676	\$58.7M

Personnel



Personnel	2018	2019	2020
Head Count	23.17	17.84	140.65
Average Salary	\$62,840	\$109,173	\$92,470
Revenue Per Employee	\$12,416	\$891,883	\$2,036,554
Net Profit Per Employee	(\$119,779)	\$78,280	\$1,196,935
Personnel Expenses	\$1,642,368	\$2,196,938	\$14.7M
Salaries and Wages	\$1,456,000	\$1,947,640	\$13M
Austin Tech Group (55.11)	\$1,330,000	\$834,300	\$8,252,950
Commercial Directors (2.33)	\$126,000	\$389,340	\$401,019
FAB Group (1.56)		\$44,000	\$271,920
Freschfield HOLDCO (1.56)		\$680,000	\$4,080,000
Employee-Related Expenses	\$186,368	\$249,298	\$1,664,754
Totals	\$1,642,368	\$2,196,938	\$14.7M

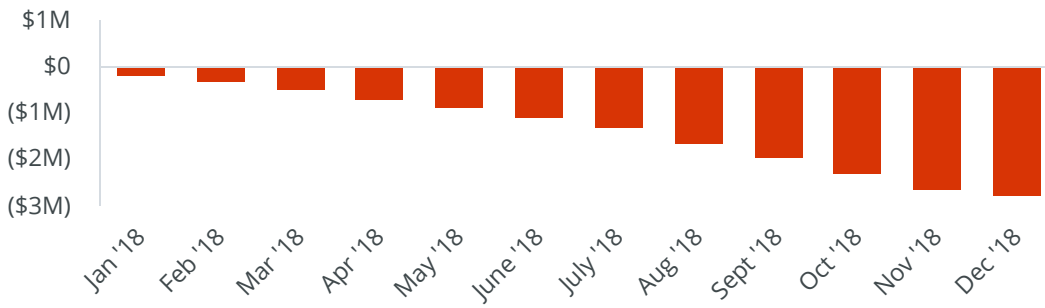
Expenses



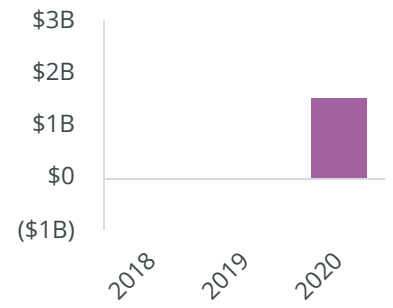
Expenses	2018	2019	2020
R &D Investment	\$1,179,900	\$7,655,100	\$10.1M
Production Group	\$100,000	\$550,900	\$900,000
Marketing & Advertising		\$697,605	\$14.3M
Software & Cloud Services	\$9,592	\$70,060	\$218,700
Legal	\$61,000	\$124,400	\$346,200
Audit & Corporate Compliance	\$70,100	\$15,000	\$242,900
Licensing			\$46,045
Totals	\$1,420,592	\$9,113,065	\$26.2M

Financing

Projected cash in 2018



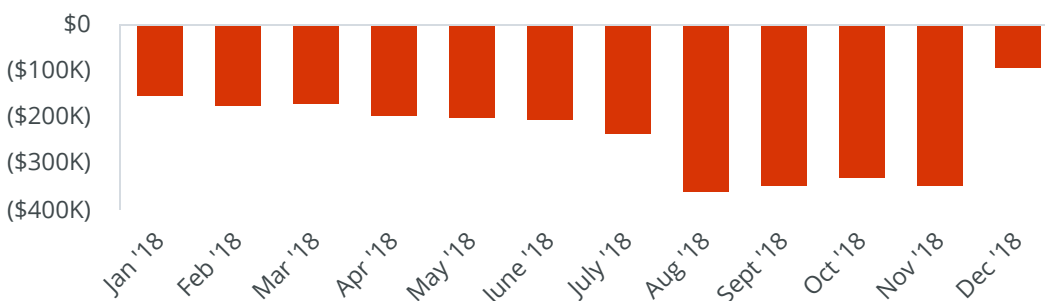
Cash at year's end



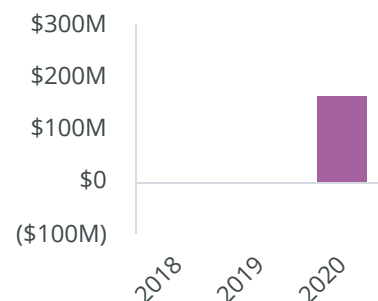
Financing	2018	2019	2020
Amount received		\$5,000,000	\$1.4B
REG D (QSBS)		\$5,000,000	
REG A			\$50M
REG A+			\$60M
NASDAQ IPO			\$1.3B

Projected Profit & Loss (1 of 2)

Net profit in 2018



Net profit by year



Projected Profit & Loss	2018	2019	2020
Revenue	\$287,689	\$15.9M	\$286.4M
Helios PV		\$10.2M	\$130.2M
Unit Sales		34,034	433,860
Unit Prices		\$300	\$300
Predator PV		\$2,859,000	\$110.7M
Unit Sales		9,530	369,000
Unit Prices		\$300	\$300
Refunds & Credits	\$287,689	\$442,000	\$3,583,333
SSE Partnership		\$2,400,000	\$42M
Direct Costs		\$3,204,676	\$58.7M
HELIOS		\$935,935	\$11.9M
PREDATOR		\$243,015	\$9,409,500
HELIOS OEM		\$1,582,581	\$20.2M
PREDATOR OEM		\$443,145	\$17.2M
Gross Margin	\$287,689	\$12.7M	\$227.8M
Gross Margin %	100%	80%	80%
Operating Expenses	\$3,062,960	\$11.3M	\$40.9M
Salaries & Wages	\$1,456,000	\$1,947,640	\$13M
Austin Tech Group (55.11)	\$1,330,000	\$834,300	\$8,252,950
Commercial Directors (2.33)	\$126,000	\$389,340	\$401,019
FAB Group (1.56)		\$44,000	\$271,920
Freschfield HOLDCO (1.56)		\$680,000	\$4,080,000
Employee Related Expenses	\$186,368	\$249,298	\$1,664,754
R &D Investment	\$1,179,900	\$7,655,100	\$10.1M
Production Group	\$100,000	\$550,900	\$900,000

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Projected Profit & Loss (2 of 2)

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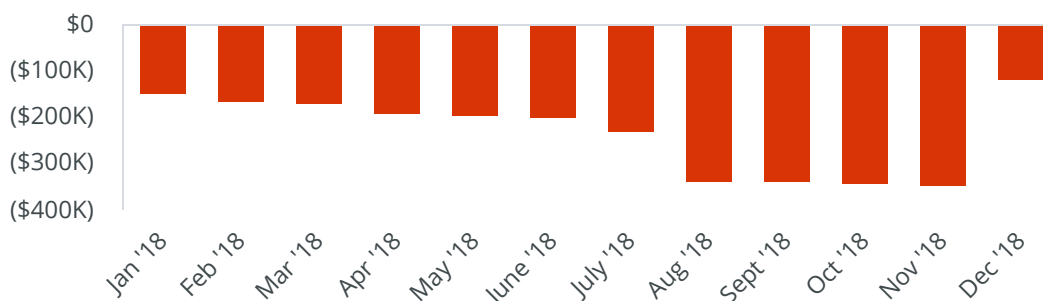
Projected Profit & Loss	2018	2019	2020
Marketing & Advertising		\$697,605	\$14.3M
Software & Cloud Services	\$9,592	\$70,060	\$218,700
Legal	\$61,000	\$124,400	\$346,200
Audit & Corporate Compliance	\$70,100	\$15,000	\$242,900
Licensing			\$46,045
Operating Income	(\$2.8M)	\$1,396,521	\$186.9M
Income Taxes	\$0	\$0	\$18.6M
Total Expenses	\$3,062,960	\$14.5M	\$118.1M
Net Profit	(\$2.8M)	\$1,396,521	\$168.3M
Net Profit %	(965%)	9%	59%

Projected Balance Sheet

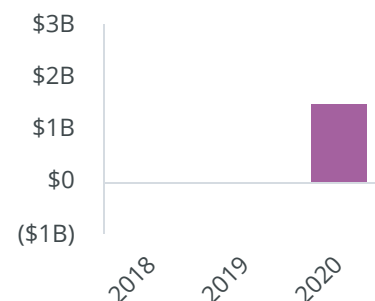
Projected Balance Sheet	2018	2019	2020
Assets	(\$2.7M)	\$5,033,862	\$1.6B
Current Assets	(\$2.7M)	\$5,033,862	\$1.6B
Cash	(\$2.7M)	\$3,013,862	\$1.5B
Accounts Receivable	\$54,891	\$2,020,000	\$14.9M
Liabilities & Equity	(\$2.7M)	\$5,033,862	\$1.6B
Liabilities	\$83,690	\$1,412,612	\$18.4M
Current Liabilities	\$83,690	\$1,412,612	\$18.4M
Accounts Payable	\$66,429	\$669,662	\$3,927,236
Income Taxes Payable	\$0	\$0	\$7,604,857
Sales Taxes Payable	\$17,261	\$742,950	\$6,837,820
Equity	(\$2.8M)	\$3,621,250	\$1.5B
Paid-In Capital		\$5,000,000	\$1.4B
Retained Earnings		(\$2.8M)	(\$1.4M)
Earnings	(\$2.8M)	\$1,396,521	\$168.3M

Projected Cash Flow

Cash flow in 2018

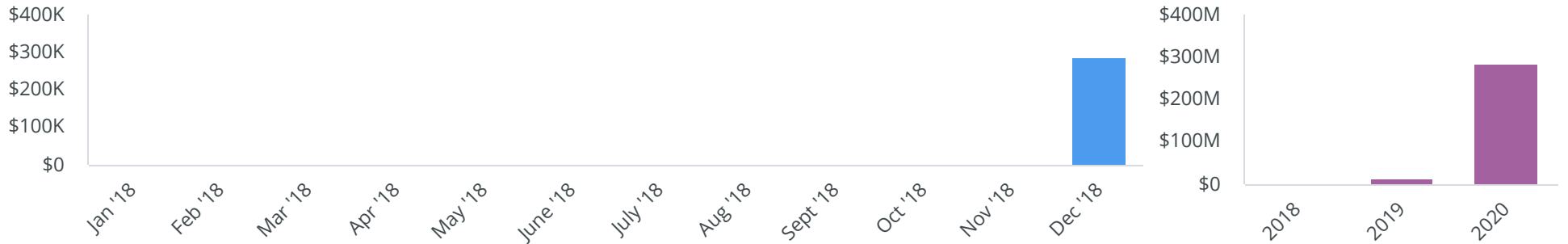


Cash flow by year



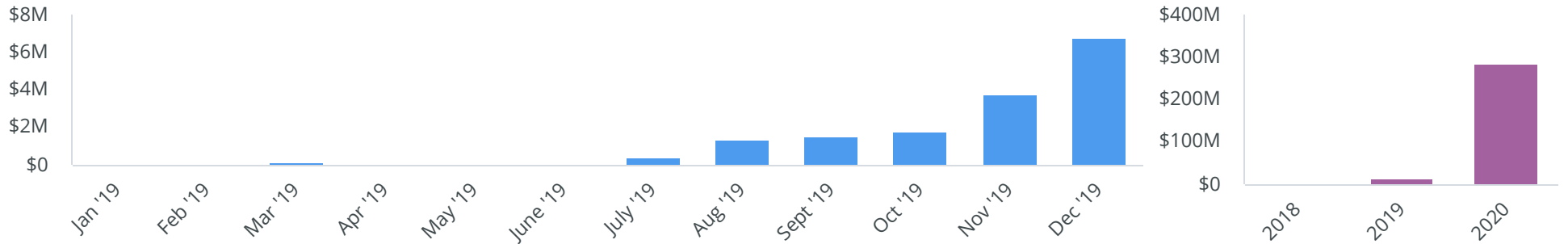
Projected Cash Flow	2018	2019	2020
Net Cash from Operations	(\$2.7M)	\$760,334	\$172.4M
Net Profit	(\$2.8M)	\$1,396,521	\$168.3M
Change in Accounts Receivable	(\$54,891)	(\$2M)	(\$12.9M)
Change in Accounts Payable	\$66,429	\$603,233	\$3,257,575
Change in Income Tax Payable	\$0	\$0	\$7,604,857
Change in Sales Tax Payable	\$17,261	\$725,689	\$6,094,870
Net Cash from Financing		\$5,000,000	\$1.4B
Investments Received		\$5,000,000	\$1.4B
Cash at Beginning of Period	\$0	(\$2.7M)	\$3,013,862
Net Change in Cash	(\$2.7M)	\$5,760,334	\$1.5B
Cash at End of Period	(\$2.7M)	\$3,013,862	\$1.5B

Revenue: 2018



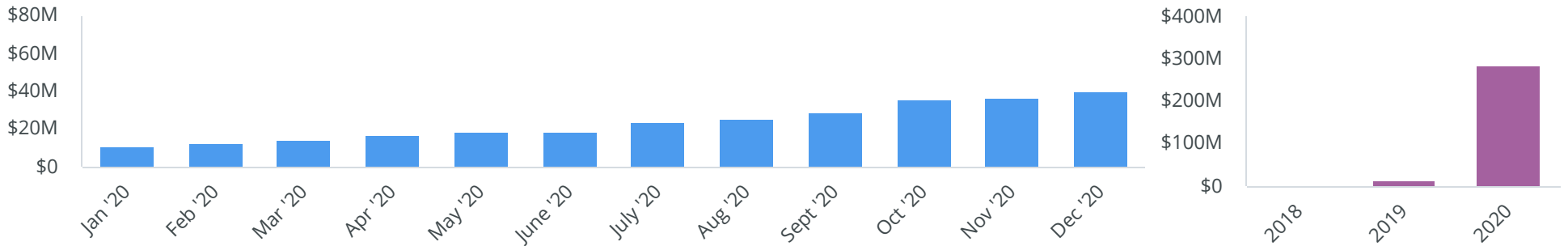
Revenue	Jan '18	Feb '18	Mar '18	Apr '18	May '18	June '18	July '18	Aug '18	Sept '18	Oct '18	Nov '18	Dec '18	2018
Helios PV													
Unit Sales													
Unit Prices	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	
Predator PV													
Unit Sales													
Unit Prices	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	
Refunds & Credits												\$288K	\$288K
SSE Partnership													
Totals												\$288K	\$288K

Revenue: 2019



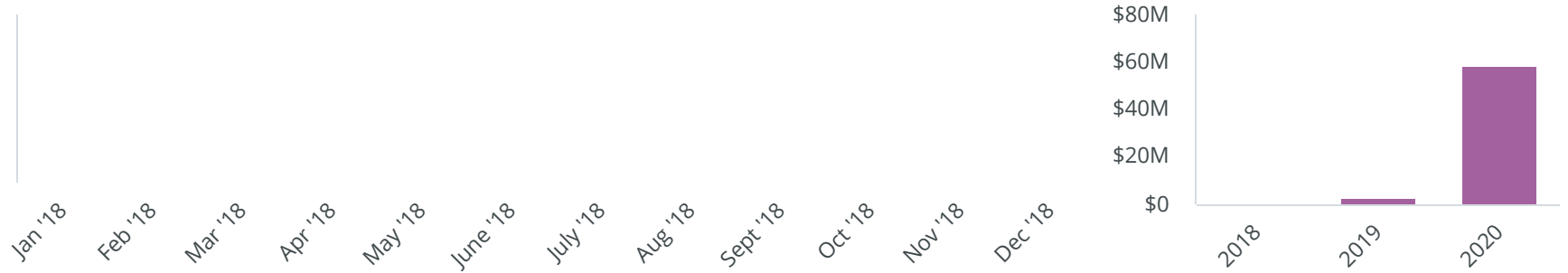
Revenue	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Helios PV							\$456K	\$1.1M	\$1.1M	\$1.2M	\$3.1M	\$3.2M	\$10.2M
Unit Sales							1,521	3,536	3,692	4,095	10,400	10,790	34,034
Unit Prices	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300
Predator PV									\$462K	\$567K	\$705K	\$1.1M	\$2.9M
Unit Sales									1,540	1,890	2,350	3,750	9,530
Unit Prices	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300
Refunds & Credits			\$158K					\$284K					\$442K
SSE Partnership												\$2.4M	\$2.4M
Totals			\$158K				\$456K	\$1.3M	\$1.6M	\$1.8M	\$3.8M	\$6.8M	\$15.9M

Revenue: 2020



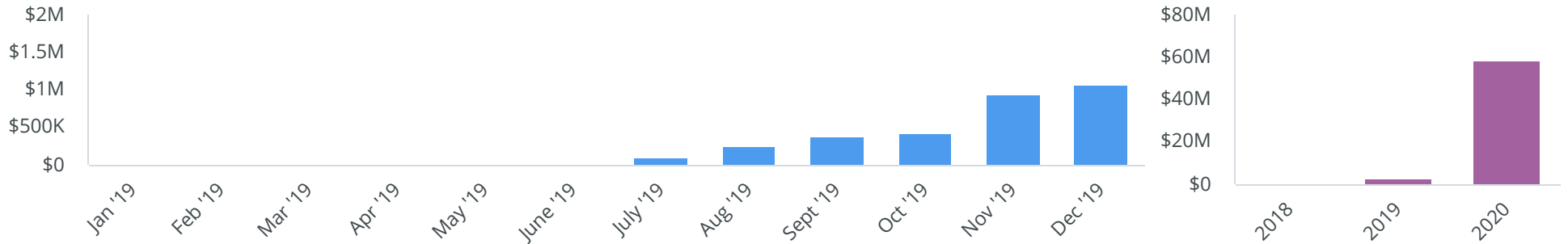
Revenue	Jan '20	Feb '20	Mar '20	Apr '20	May '20	June '20	July '20	Aug '20	Sept '20	Oct '20	Nov '20	Dec '20	2020
Helios PV	\$6.8M	\$7.7M	\$9M	\$10M	\$10.2M	\$10.9M	\$11.3M	\$11.7M	\$12M	\$12.2M	\$13.4M	\$15M	\$130.2M
Unit Sales	22,540	25,760	29,960	33,460	33,880	36,260	37,800	38,920	40,040	40,740	44,520	49,980	433,860
Unit Prices	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300
Predator PV	\$600K	\$2.1M	\$2.4M	\$3.6M	\$3.6M	\$4.5M	\$9.3M	\$10.5M	\$13.5M	\$18M	\$20.4M	\$22.2M	\$110.7M
Unit Sales	2,000	7,000	8,000	12,000	12,000	15,000	31,000	35,000	45,000	60,000	68,000	74,000	369,000
Unit Prices	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300
Refunds & Credits					\$1.3M					\$2.3M			\$3.6M
SSE Partnership	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$42M
Totals	\$10.9M	\$13.3M	\$14.9M	\$17.1M	\$18.6M	\$18.9M	\$24.1M	\$25.7M	\$29M	\$36M	\$37.3M	\$40.7M	\$286.4M

Direct Costs: 2018



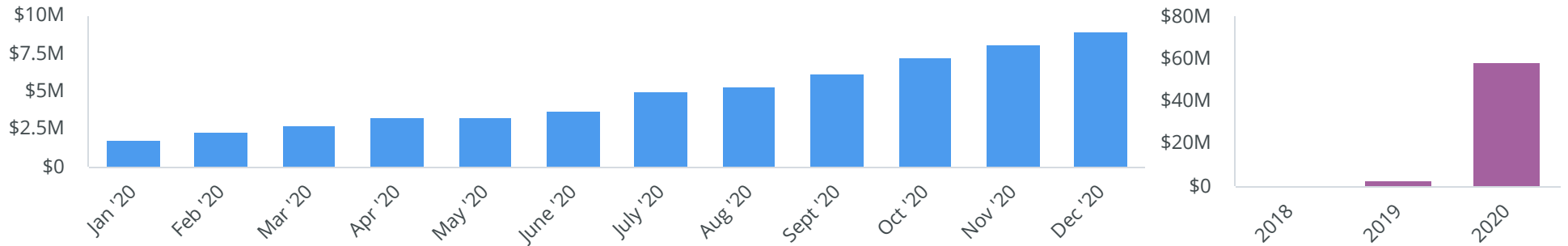
Direct Costs	Jan '18	Feb '18	Mar '18	Apr '18	May '18	June '18	July '18	Aug '18	Sept '18	Oct '18	Nov '18	Dec '18	2018
HELIOS													
PREDATOR													
HELIOS OEM													
PREDATOR OEM													
Totals													

Direct Costs: 2019



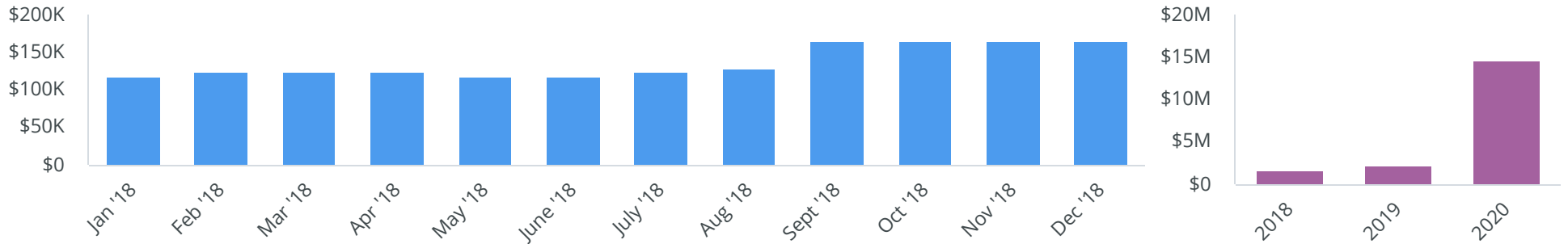
Direct Costs	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
HELIOS							\$41,828	\$97,240	\$102K	\$113K	\$286K	\$297K	\$936K
PREDATOR									\$39,270	\$48,195	\$59,925	\$95,625	\$243K
HELIOS OEM							\$70,727	\$164K	\$172K	\$190K	\$484K	\$502K	\$1.6M
PREDATOR OEM									\$71,610	\$87,885	\$109K	\$174K	\$443K
Totals							\$113K	\$262K	\$384K	\$439K	\$939K	\$1.1M	\$3.2M

Direct Costs: 2020



Direct Costs	Jan '20	Feb '20	Mar '20	Apr '20	May '20	June '20	July '20	Aug '20	Sept '20	Oct '20	Nov '20	Dec '20	2020
HELIOS	\$620K	\$708K	\$824K	\$920K	\$932K	\$997K	\$1M	\$1.1M	\$1.1M	\$1.1M	\$1.2M	\$1.4M	\$11.9M
PREDATOR	\$51,000	\$179K	\$204K	\$306K	\$306K	\$383K	\$791K	\$893K	\$1.1M	\$1.5M	\$1.7M	\$1.9M	\$9.4M
HELIOS OEM	\$1M	\$1.2M	\$1.4M	\$1.6M	\$1.6M	\$1.7M	\$1.8M	\$1.8M	\$1.9M	\$1.9M	\$2.1M	\$2.3M	\$20.2M
PREDATOR OEM	\$93,000	\$326K	\$372K	\$558K	\$558K	\$698K	\$1.4M	\$1.6M	\$2.1M	\$2.8M	\$3.2M	\$3.4M	\$17.2M
Totals	\$1.8M	\$2.4M	\$2.8M	\$3.3M	\$3.4M	\$3.8M	\$5M	\$5.4M	\$6.2M	\$7.3M	\$8.2M	\$9M	\$58.7M

Personnel: 2018 (1 of 2)



Personnel	Jan '18	Feb '18	Mar '18	Apr '18	May '18	June '18	July '18	Aug '18	Sept '18	Oct '18	Nov '18	Dec '18	2018
Head Count	21	22	22	22	21	21	22	23	26	26	26	26	23.17
Average Salary	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,635	\$5,635	\$5,635	\$5,635	\$62,840
Revenue Per Employee												\$11,065	\$12,416
Net Profit Per Employee	(\$7,163)	(\$7,731)	(\$7,674)	(\$8,745)	(\$9,418)	(\$9,563)	(\$10K)	(\$16K)	(\$13K)	(\$13K)	(\$13K)	(\$3,423)	(\$120K)
Personnel Expenses	\$118K	\$124K	\$124K	\$124K	\$118K	\$118K	\$124K	\$130K	\$165K	\$165K	\$165K	\$165K	\$1.6M
Salaries and Wages	\$105K	\$110K	\$110K	\$110K	\$105K	\$105K	\$110K	\$115K	\$147K	\$147K	\$147K	\$147K	\$1.5M
Austin Tech Group (55.11)	\$105K	\$110K	\$110K	\$110K	\$105K	\$105K	\$110K	\$115K	\$115K	\$115K	\$115K	\$115K	\$1.3M
Commercial Directors (2.33)									\$31,500	\$31,500	\$31,500	\$31,500	\$126K
FAB Group (1.56)													
Freschfield HOLDCO (1.56)													
Employee-Related Expenses	\$13,440	\$14,080	\$14,080	\$14,080	\$13,440	\$13,440	\$14,080	\$14,720	\$18,752	\$18,752	\$18,752	\$18,752	\$186K

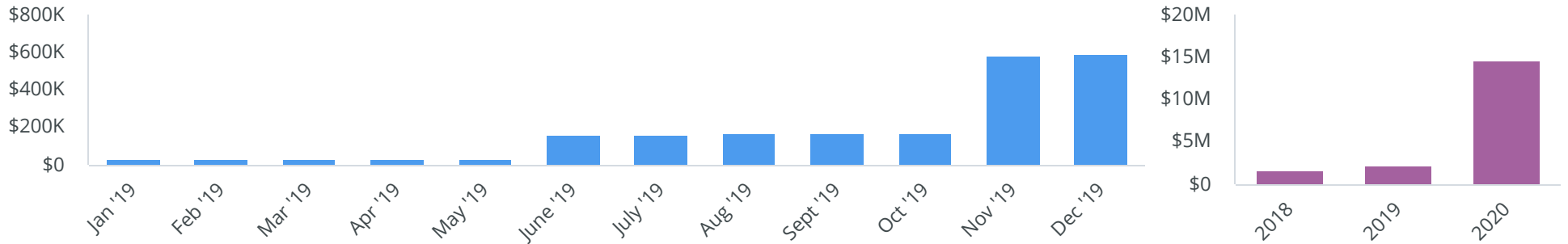
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Personnel: 2018 (2 of 2)

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Personnel	Jan '18	Feb '18	Mar '18	Apr '18	May '18	June '18	July '18	Aug '18	Sept '18	Oct '18	Nov '18	Dec '18	2018
Totals	\$118K	\$124K	\$124K	\$124K	\$118K	\$118K	\$124K	\$130K	\$165K	\$165K	\$165K	\$165K	\$1.6M

Personnel: 2019 (1 of 2)



Personnel	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Head Count	3	3	3	3	3	25	25	26	26	26	35	36	17.84
Average Salary	\$10,815	\$10,815	\$10,815	\$10,815	\$10,815	\$5,830	\$5,830	\$5,804	\$5,804	\$5,804	\$14,801	\$14,533	\$109K
Revenue Per Employee			\$52,667				\$18,252	\$51,723	\$60,369	\$69,058	\$109K	\$188K	\$892K
Net Profit Per Employee	(\$246K)	(\$246K)	(\$193K)	(\$246K)	(\$246K)	(\$35K)	(\$21K)	\$8,140	\$9,059	\$15,197	\$40,266	\$113K	\$78,280
Personnel Expenses	\$36,598	\$36,598	\$36,598	\$36,598	\$36,598	\$164K	\$164K	\$170K	\$170K	\$170K	\$584K	\$590K	\$2.2M
Salaries and Wages	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$146K	\$146K	\$151K	\$151K	\$151K	\$518K	\$523K	\$1.9M
Austin Tech Group (55.11)						\$113K	\$113K	\$118K	\$118K	\$118K	\$124K	\$129K	\$834K
Commercial Directors (2.33)	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$389K
FAB Group (1.56)											\$22,000	\$22,000	\$44,000
Freschfield HOLDCO (1.56)											\$340K	\$340K	\$680K
Employee-Related Expenses	\$4,153	\$4,153	\$4,153	\$4,153	\$4,153	\$18,655	\$18,656	\$19,314	\$19,315	\$19,314	\$66,310	\$66,969	\$249K

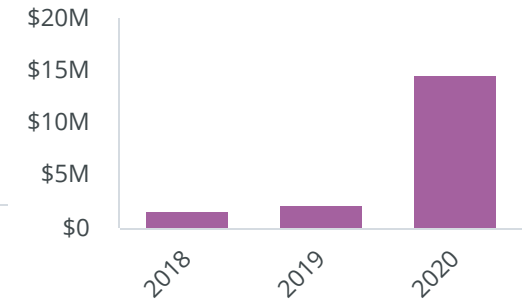
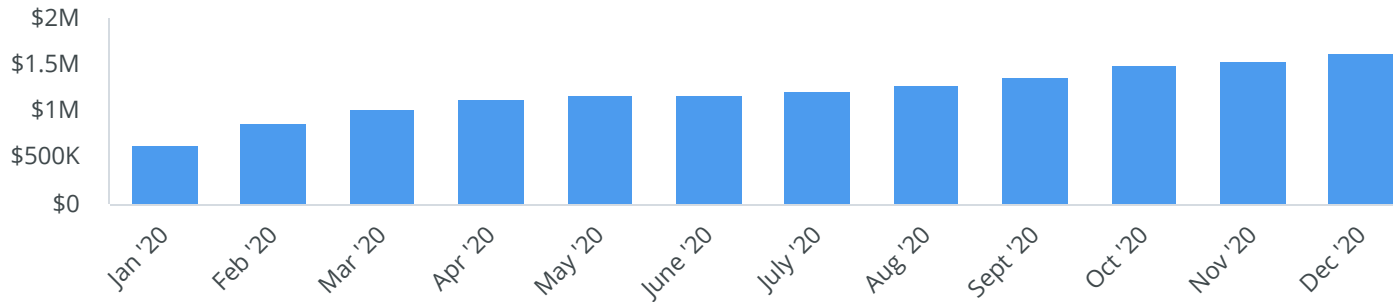
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Personnel: 2019 (2 of 2)

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Personnel	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Totals	\$36,598	\$36,598	\$36,598	\$36,598	\$36,598	\$164K	\$164K	\$170K	\$170K	\$170K	\$584K	\$590K	\$2.2M

Personnel: 2020 (1 of 2)



Personnel	Jan '20	Feb '20	Mar '20	Apr '20	May '20	June '20	July '20	Aug '20	Sept '20	Oct '20	Nov '20	Dec '20	2020
Head Count	44.6	85.2	110	127	133	135	142	153	166	189	195	208	140.65
Average Salary	\$12,876	\$9,268	\$8,374	\$7,963	\$7,843	\$7,806	\$7,683	\$7,512	\$7,339	\$7,092	\$7,037	\$6,929	\$92,470
Revenue Per Employee	\$244K	\$156K	\$135K	\$135K	\$140K	\$140K	\$170K	\$168K	\$175K	\$191K	\$191K	\$196K	\$2M
Net Profit Per Employee	\$142K	\$88,468	\$76,302	\$76,639	\$81,817	\$79,952	\$99,397	\$98,264	\$103K	\$116K	\$114K	\$117K	\$1.2M
Personnel Expenses	\$648K	\$891K	\$1M	\$1.1M	\$1.2M	\$1.2M	\$1.2M	\$1.3M	\$1.4M	\$1.5M	\$1.5M	\$1.6M	\$14.7M
Salaries and Wages	\$574K	\$790K	\$921K	\$1M	\$1M	\$1.1M	\$1.1M	\$1.1M	\$1.2M	\$1.3M	\$1.4M	\$1.4M	\$13M
Austin Tech Group (55.11)	\$178K	\$394K	\$525K	\$615K	\$647K	\$658K	\$695K	\$753K	\$822K	\$944K	\$976K	\$1M	\$8.3M
Commercial Directors (2.33)	\$33,417	\$33,417	\$33,417	\$33,417	\$33,417	\$33,417	\$33,417	\$33,420	\$33,420	\$33,420	\$33,420	\$33,420	\$401K
FAB Group (1.56)	\$22,660	\$22,660	\$22,660	\$22,660	\$22,660	\$22,660	\$22,660	\$22,660	\$22,660	\$22,660	\$22,660	\$22,660	\$272K
Freschfield HOLDCO (1.56)	\$340K	\$340K	\$340K	\$340K	\$340K	\$340K	\$340K	\$340K	\$340K	\$340K	\$340K	\$340K	\$4.1M
Employee-Related Expenses	\$73,509	\$101K	\$118K	\$129K	\$134K	\$135K	\$140K	\$147K	\$156K	\$172K	\$176K	\$184K	\$1.7M

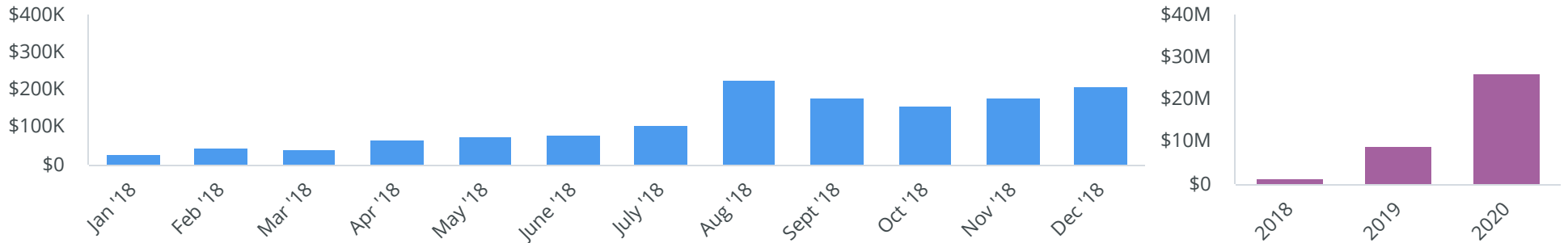
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Personnel: 2020 (2 of 2)

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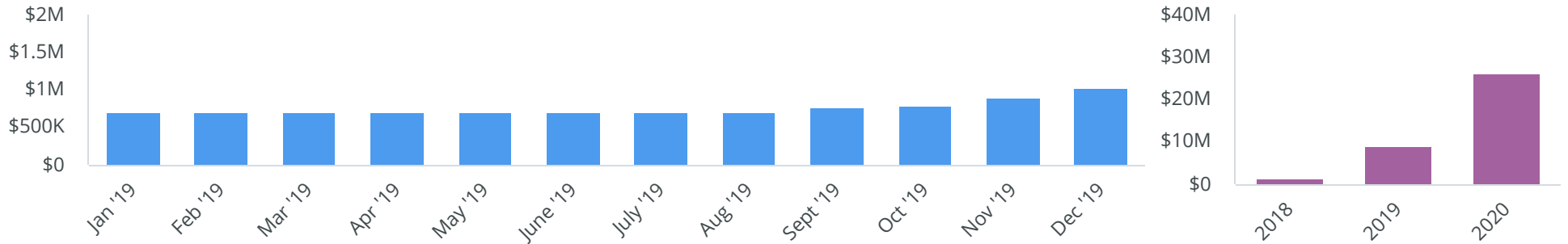
Personnel	Jan '20	Feb '20	Mar '20	Apr '20	May '20	June '20	July '20	Aug '20	Sept '20	Oct '20	Nov '20	Dec '20	2020
Totals	\$648K	\$891K	\$1M	\$1.1M	\$1.2M	\$1.2M	\$1.2M	\$1.3M	\$1.4M	\$1.5M	\$1.5M	\$1.6M	\$14.7M

Expenses: 2018



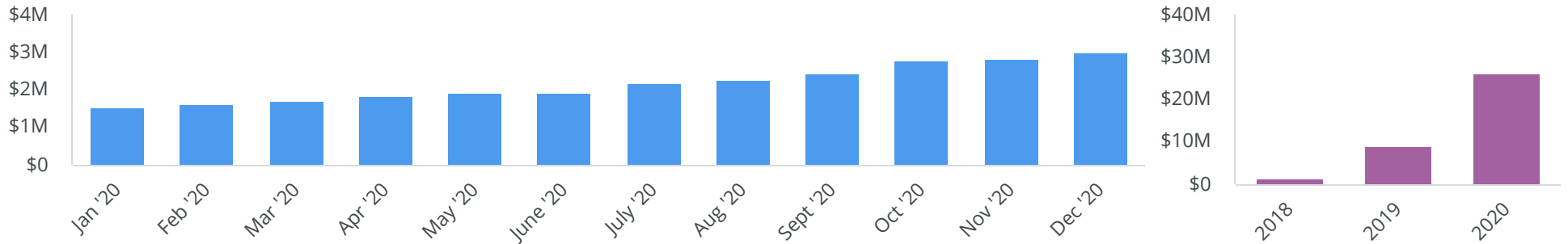
Expenses	Jan '18	Feb '18	Mar '18	Apr '18	May '18	June '18	July '18	Aug '18	Sept '18	Oct '18	Nov '18	Dec '18	2018
R &D Investment	\$31,700	\$36,800	\$44,400	\$68,000	\$79,000	\$82,000	\$106K	\$128K	\$135K	\$140K	\$152K	\$177K	\$1.2M
Production Group								\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$100K
Marketing & Advertising													
Software & Cloud Services	\$292	\$291	\$358	\$320	\$347	\$381	\$383	\$700	\$880	\$1,080	\$1,320	\$3,240	\$9,592
Legal								\$20,000	\$25,000		\$6,000	\$10,000	\$61,000
Audit & Corporate Compliance		\$8,900						\$60,000				\$1,200	\$70,100
Licensing													
Totals	\$31,992	\$45,991	\$44,758	\$68,320	\$79,347	\$82,381	\$106K	\$229K	\$181K	\$161K	\$179K	\$211K	\$1.4M

Expenses: 2019



Expenses	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
R &D Investment	\$638K	\$638K	\$638K	\$638K	\$638K	\$638K	\$638K	\$638K	\$638K	\$638K	\$638K	\$638K	\$7.7M
Production Group	\$45,908	\$45,909	\$45,908	\$45,908	\$45,909	\$45,908	\$45,908	\$45,909	\$45,908	\$45,908	\$45,909	\$45,908	\$551K
Marketing & Advertising									\$78,480	\$89,775	\$191K	\$338K	\$698K
Software & Cloud Services	\$5,838	\$5,839	\$5,838	\$5,838	\$5,839	\$5,838	\$5,838	\$5,839	\$5,838	\$5,838	\$5,839	\$5,838	\$70,060
Legal	\$10,367	\$10,366	\$10,367	\$10,367	\$10,366	\$10,367	\$10,367	\$10,366	\$10,367	\$10,367	\$10,366	\$10,367	\$124K
Audit & Corporate Compliance	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$15,000
Licensing													
Totals	\$701K	\$701K	\$701K	\$701K	\$701K	\$701K	\$701K	\$701K	\$780K	\$791K	\$893K	\$1M	\$9.1M

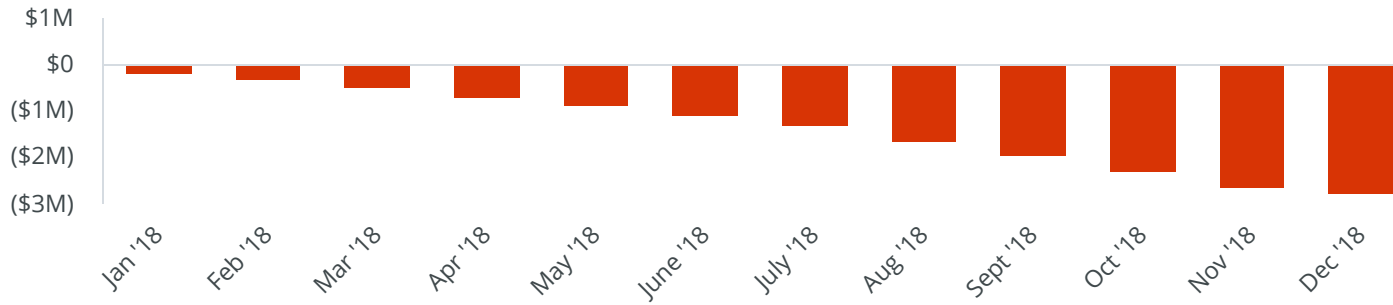
Expenses: 2020



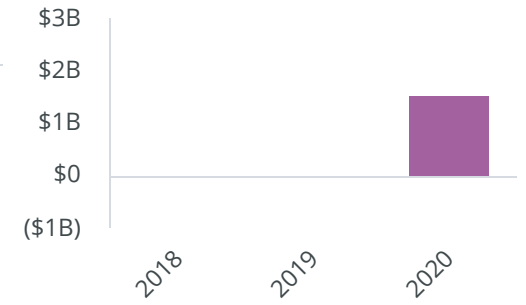
Expenses	Jan '20	Feb '20	Mar '20	Apr '20	May '20	June '20	July '20	Aug '20	Sept '20	Oct '20	Nov '20	Dec '20	2020
R &D Investment	\$843K	\$843K	\$843K	\$843K	\$843K	\$843K	\$843K	\$843K	\$843K	\$843K	\$843K	\$843K	\$10.1M
Production Group	\$75,000	\$75,000	\$75,000	\$75,000	\$75,000	\$75,000	\$75,000	\$75,000	\$75,000	\$75,000	\$75,000	\$75,000	\$900K
Marketing & Advertising	\$543K	\$666K	\$744K	\$857K	\$928K	\$944K	\$1.2M	\$1.3M	\$1.5M	\$1.8M	\$1.9M	\$2M	\$14.3M
Software & Cloud Services	\$18,225	\$18,225	\$18,225	\$18,225	\$18,225	\$18,225	\$18,225	\$18,225	\$18,225	\$18,225	\$18,225	\$18,225	\$219K
Legal	\$28,850	\$28,850	\$28,850	\$28,850	\$28,850	\$28,850	\$28,850	\$28,850	\$28,850	\$28,850	\$28,850	\$28,850	\$346K
Audit & Corporate Compliance	\$20,242	\$20,241	\$20,242	\$20,242	\$20,241	\$20,242	\$20,242	\$20,241	\$20,242	\$20,242	\$20,241	\$20,242	\$243K
Licensing					\$3,711	\$3,776	\$4,828	\$5,135	\$5,802	\$7,203	\$7,451	\$8,139	\$46,045
Totals	\$1.5M	\$1.7M	\$1.7M	\$1.8M	\$1.9M	\$1.9M	\$2.2M	\$2.3M	\$2.4M	\$2.8M	\$2.9M	\$3M	\$26.2M

Financing: 2018

Projected cash in 2018



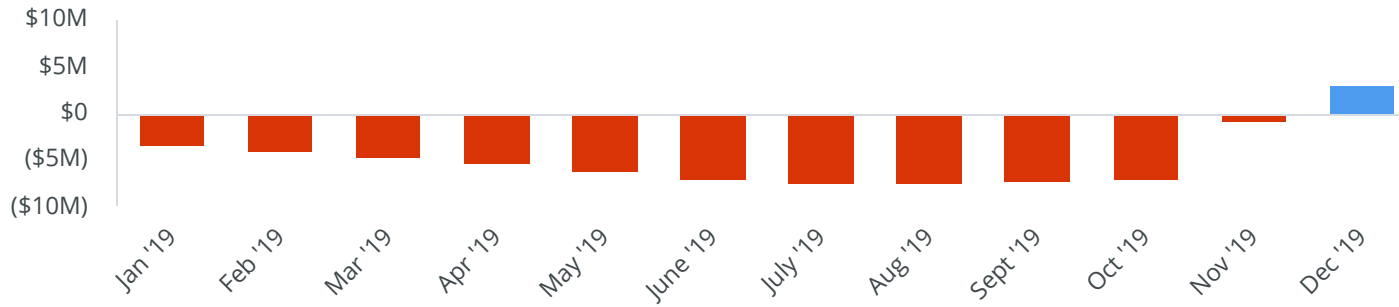
Cash at year's end



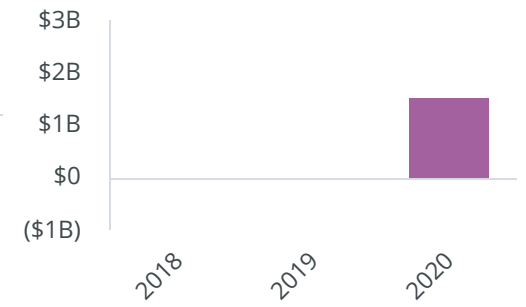
Financing	Jan '18	Feb '18	Mar '18	Apr '18	May '18	June '18	July '18	Aug '18	Sept '18	Oct '18	Nov '18	Dec '18	2018
Amount received													
REG D (QSBS)													
REG A													
REG A+													
NASDAQ IPO													

Financing: 2019

Projected cash in 2019



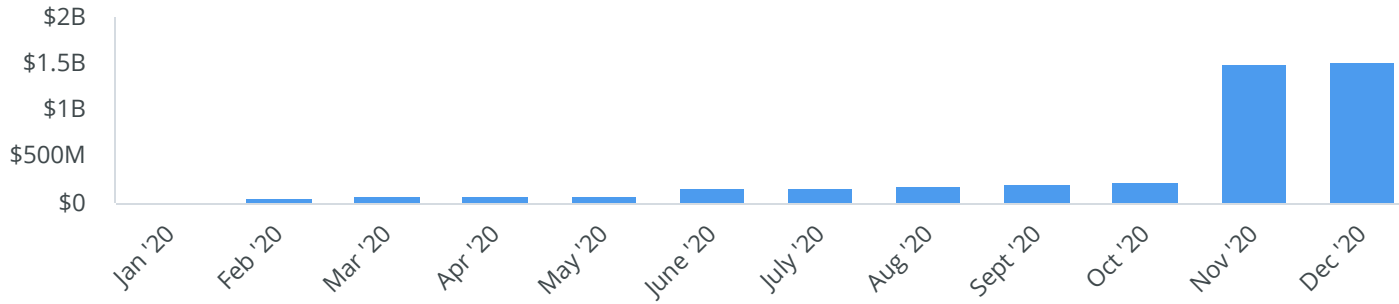
Cash at year's end



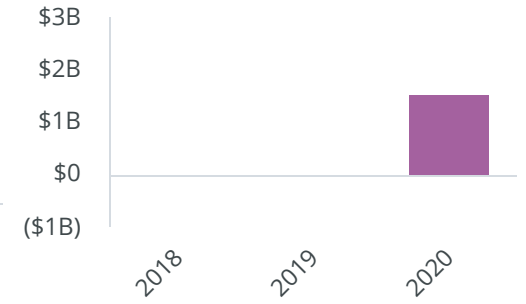
Financing	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Amount received													
REG D (QSBS)													\$5M
REG A													\$5M
REG A+													
NASDAQ IPO													

Financing: 2020

Projected cash in 2020



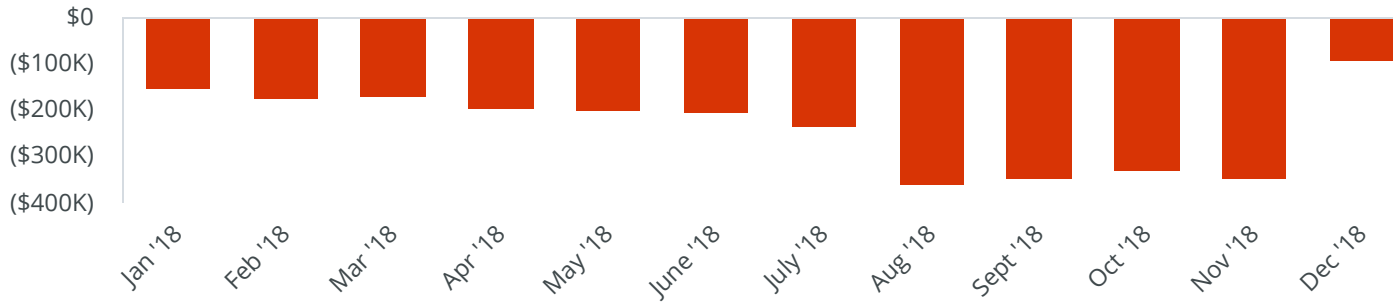
Cash at year's end



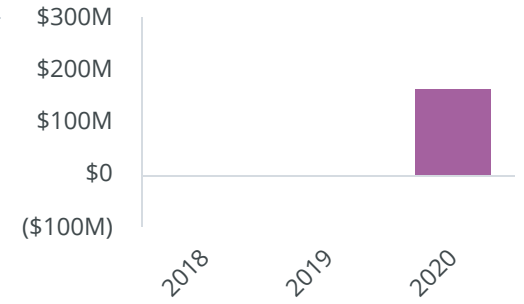
Financing	Jan '20	Feb '20	Mar '20	Apr '20	May '20	June '20	July '20	Aug '20	Sept '20	Oct '20	Nov '20	Dec '20	2020
Amount received		\$50M				\$60M					\$1.3B		\$1.4B
REG D (QSBS)													
REG A		\$50M											\$50M
REG A+						\$60M							\$60M
NASDAQ IPO											\$1.3B		\$1.3B

Projected Profit & Loss: 2018 (1 of 3)

Net profit in 2018



Net profit by year



Projected Profit & Loss	Jan '18	Feb '18	Mar '18	Apr '18	May '18	June '18	July '18	Aug '18	Sept '18	Oct '18	Nov '18	Dec '18	2018
Revenue													
Helios PV													
Unit Sales													
Unit Prices	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300
Predator PV													
Unit Sales													
Unit Prices	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300
Refunds & Credits													\$288K
SSE Partnership													\$288K
Direct Costs													
HELIOS													

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Projected Profit & Loss: 2018 (2 of 3)

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Projected Profit & Loss	Jan '18	Feb '18	Mar '18	Apr '18	May '18	June '18	July '18	Aug '18	Sept '18	Oct '18	Nov '18	Dec '18	2018
PREDATOR													
HELIOS OEM													
PREDATOR OEM													
Gross Margin												\$288K	\$288K
Gross Margin %												100%	100%
Operating Expenses	\$150K	\$170K	\$169K	\$192K	\$198K	\$201K	\$230K	\$358K	\$346K	\$326K	\$345K	\$377K	\$3.1M
Salaries & Wages	\$105K	\$110K	\$110K	\$110K	\$105K	\$105K	\$110K	\$115K	\$147K	\$147K	\$147K	\$147K	\$1.5M
Austin Tech Group (55.11)	\$105K	\$110K	\$110K	\$110K	\$105K	\$105K	\$110K	\$115K	\$115K	\$115K	\$115K	\$115K	\$1.3M
Commercial Directors (2.33)									\$31,500	\$31,500	\$31,500	\$31,500	\$126K
FAB Group (1.56)													
Freschfield HOLDCO (1.56)													
Employee Related Expenses	\$13,440	\$14,080	\$14,080	\$14,080	\$13,440	\$13,440	\$14,080	\$14,720	\$18,752	\$18,752	\$18,752	\$18,752	\$186K
R & D Investment	\$31,700	\$36,800	\$44,400	\$68,000	\$79,000	\$82,000	\$106K	\$128K	\$135K	\$140K	\$152K	\$177K	\$1.2M
Production Group								\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$100K
Marketing & Advertising													
Software & Cloud Services	\$292	\$291	\$358	\$320	\$347	\$381	\$383	\$700	\$880	\$1,080	\$1,320	\$3,240	\$9,592
Legal								\$20,000	\$25,000		\$6,000	\$10,000	\$61,000

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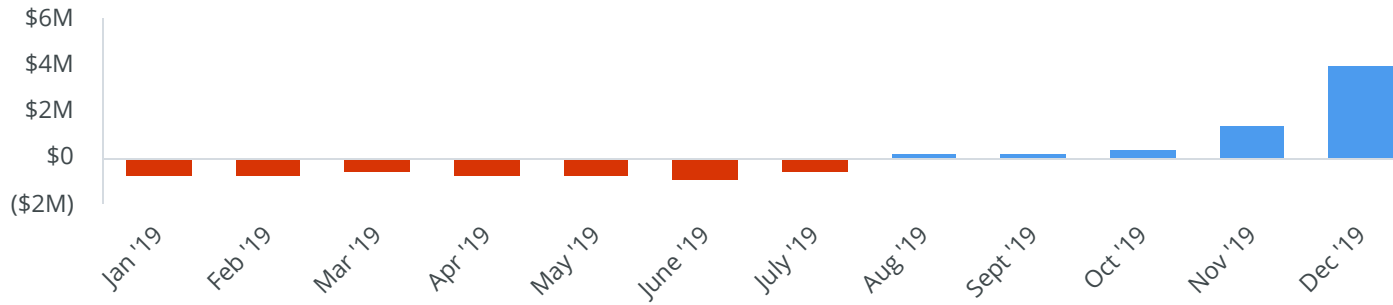
Projected Profit & Loss: 2018 (3 of 3)

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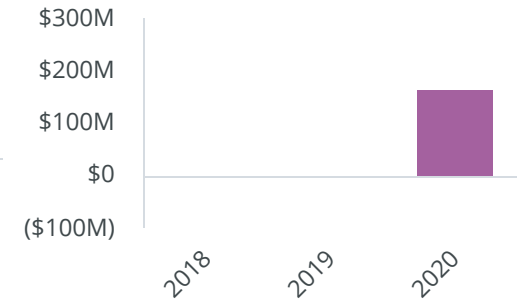
Projected Profit & Loss	Jan '18	Feb '18	Mar '18	Apr '18	May '18	June '18	July '18	Aug '18	Sept '18	Oct '18	Nov '18	Dec '18	2018
Audit & Corporate Compliance		\$8,900						\$60,000				\$1,200	\$70,100
Licensing													
Operating Income	(\$150K)	(\$170K)	(\$169K)	(\$192K)	(\$198K)	(\$201K)	(\$230K)	(\$358K)	(\$346K)	(\$326K)	(\$345K)	(\$89K)	(\$2.8M)
Income Taxes	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Expenses	\$150K	\$170K	\$169K	\$192K	\$198K	\$201K	\$230K	\$358K	\$346K	\$326K	\$345K	\$377K	\$3.1M
Net Profit	(\$150K)	(\$170K)	(\$169K)	(\$192K)	(\$198K)	(\$201K)	(\$230K)	(\$358K)	(\$346K)	(\$326K)	(\$345K)	(\$89K)	(\$2.8M)
Net Profit %												(31%)	(965%)

Projected Profit & Loss: 2019 (1 of 3)

Net profit in 2019



Net profit by year



Projected Profit & Loss	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Revenue			\$158K				\$456K	\$1.3M	\$1.6M	\$1.8M	\$3.8M	\$6.8M	\$15.9M
Helios PV							\$456K	\$1.1M	\$1.1M	\$1.2M	\$3.1M	\$3.2M	\$10.2M
Unit Sales							1,521	3,536	3,692	4,095	10,400	10,790	34,034
Unit Prices	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300
Predator PV									\$462K	\$567K	\$705K	\$1.1M	\$2.9M
Unit Sales									1,540	1,890	2,350	3,750	9,530
Unit Prices	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300
Refunds & Credits			\$158K					\$284K					\$442K
SSE Partnership												\$2.4M	\$2.4M
Direct Costs							\$113K	\$262K	\$384K	\$439K	\$939K	\$1.1M	\$3.2M
HELIOS							\$41,828	\$97,240	\$102K	\$113K	\$286K	\$297K	\$936K

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Projected Profit & Loss: 2019 (2 of 3)

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Projected Profit & Loss	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
PREDATOR									\$39,270	\$48,195	\$59,925	\$95,625	\$243K
HELIOS OEM							\$70,727	\$164K	\$172K	\$190K	\$484K	\$502K	\$1.6M
PREDATOR OEM									\$71,610	\$87,885	\$109K	\$174K	\$443K
Gross Margin			\$158K				\$344K	\$1.1M	\$1.2M	\$1.4M	\$2.9M	\$5.7M	\$12.7M
Gross Margin %			100%				75%	81%	76%	76%	75%	84%	80%
Operating Expenses	\$738K	\$738K	\$738K	\$738K	\$738K	\$866K	\$866K	\$872K	\$950K	\$961K	\$1.5M	\$1.6M	\$11.3M
Salaries & Wages	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$146K	\$146K	\$151K	\$151K	\$151K	\$518K	\$523K	\$1.9M
Austin Tech Group (55.11)						\$113K	\$113K	\$118K	\$118K	\$118K	\$124K	\$129K	\$834K
Commercial Directors (2.33)	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$32,445	\$389K
FAB Group (1.56)											\$22,000	\$22,000	\$44,000
Freschfield HOLDCO (1.56)											\$340K	\$340K	\$680K
Employee Related Expenses	\$4,153	\$4,153	\$4,153	\$4,153	\$4,153	\$18,655	\$18,656	\$19,314	\$19,315	\$19,314	\$66,310	\$66,969	\$249K
R & D Investment	\$638K	\$638K	\$638K	\$638K	\$638K	\$638K	\$638K	\$638K	\$638K	\$638K	\$638K	\$638K	\$7.7M
Production Group	\$45,908	\$45,909	\$45,908	\$45,908	\$45,909	\$45,908	\$45,908	\$45,909	\$45,908	\$45,908	\$45,909	\$45,908	\$551K
Marketing & Advertising									\$78,480	\$89,775	\$191K	\$338K	\$698K
Software & Cloud Services	\$5,838	\$5,839	\$5,838	\$5,838	\$5,839	\$5,838	\$5,838	\$5,839	\$5,838	\$5,838	\$5,839	\$5,838	\$70,060
Legal	\$10,367	\$10,366	\$10,367	\$10,367	\$10,366	\$10,367	\$10,367	\$10,366	\$10,367	\$10,367	\$10,366	\$10,367	\$124K

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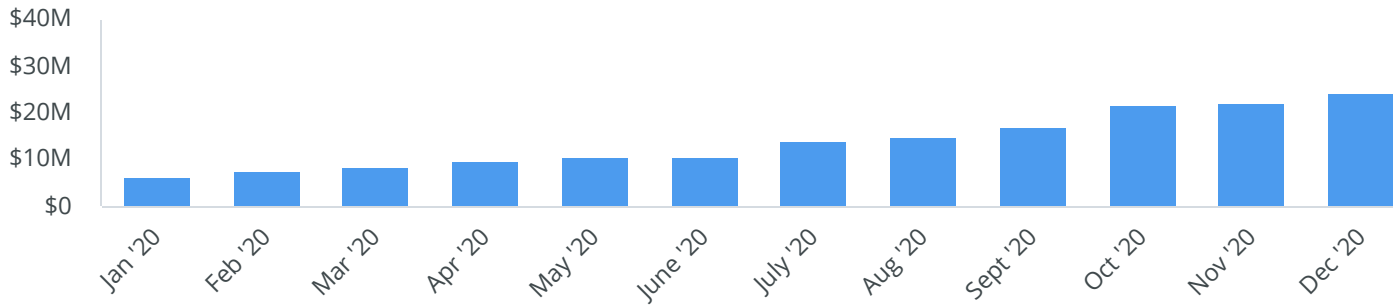
Projected Profit & Loss: 2019 (3 of 3)

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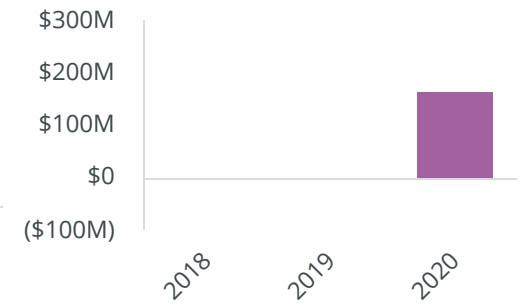
Projected Profit & Loss	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Audit & Corporate Compliance	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$15,000
Licensing													
Operating Income	(\$738K)	(\$738K)	(\$580K)	(\$738K)	(\$738K)	(\$866K)	(\$522K)	\$212K	\$236K	\$395K	\$1.4M	\$4.1M	\$1.4M
Income Taxes	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Expenses	\$738K	\$738K	\$738K	\$738K	\$738K	\$866K	\$978K	\$1.1M	\$1.3M	\$1.4M	\$2.4M	\$2.7M	\$14.5M
Net Profit	(\$738K)	(\$738K)	(\$580K)	(\$738K)	(\$738K)	(\$866K)	(\$522K)	\$212K	\$236K	\$395K	\$1.4M	\$4.1M	\$1.4M
Net Profit %			(367%)				(114%)	16%	15%	22%	37%	60%	9%

Projected Profit & Loss: 2020 (1 of 3)

Net profit in 2020



Net profit by year



Projected Profit & Loss	Jan '20	Feb '20	Mar '20	Apr '20	May '20	June '20	July '20	Aug '20	Sept '20	Oct '20	Nov '20	Dec '20	2020
Revenue	\$10.9M	\$13.3M	\$14.9M	\$17.1M	\$18.6M	\$18.9M	\$24.1M	\$25.7M	\$29M	\$36M	\$37.3M	\$40.7M	\$286.4M
Helios PV	\$6.8M	\$7.7M	\$9M	\$10M	\$10.2M	\$10.9M	\$11.3M	\$11.7M	\$12M	\$12.2M	\$13.4M	\$15M	\$130.2M
Unit Sales	22,540	25,760	29,960	33,460	33,880	36,260	37,800	38,920	40,040	40,740	44,520	49,980	433,860
Unit Prices	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300
Predator PV	\$600K	\$2.1M	\$2.4M	\$3.6M	\$3.6M	\$4.5M	\$9.3M	\$10.5M	\$13.5M	\$18M	\$20.4M	\$22.2M	\$110.7M
Unit Sales	2,000	7,000	8,000	12,000	12,000	15,000	31,000	35,000	45,000	60,000	68,000	74,000	369,000
Unit Prices	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300
Refunds & Credits					\$1.3M					\$2.3M			\$3.6M
SSE Partnership	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$3.5M	\$42M
Direct Costs	\$1.8M	\$2.4M	\$2.8M	\$3.3M	\$3.4M	\$3.8M	\$5M	\$5.4M	\$6.2M	\$7.3M	\$8.2M	\$9M	\$58.7M
HELIOS	\$620K	\$708K	\$824K	\$920K	\$932K	\$997K	\$1M	\$1.1M	\$1.1M	\$1.1M	\$1.2M	\$1.4M	\$11.9M

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Projected Profit & Loss: 2020 (2 of 3)

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Projected Profit & Loss	Jan '20	Feb '20	Mar '20	Apr '20	May '20	June '20	July '20	Aug '20	Sept '20	Oct '20	Nov '20	Dec '20	2020
PREDATOR	\$51,000	\$179K	\$204K	\$306K	\$306K	\$383K	\$791K	\$893K	\$1.1M	\$1.5M	\$1.7M	\$1.9M	\$9.4M
HELIOS OEM	\$1M	\$1.2M	\$1.4M	\$1.6M	\$1.6M	\$1.7M	\$1.8M	\$1.8M	\$1.9M	\$1.9M	\$2.1M	\$2.3M	\$20.2M
PREDATOR OEM	\$93,000	\$326K	\$372K	\$558K	\$558K	\$698K	\$1.4M	\$1.6M	\$2.1M	\$2.8M	\$3.2M	\$3.4M	\$17.2M
Gross Margin	\$9.1M	\$10.9M	\$12.1M	\$13.8M	\$15.2M	\$15.1M	\$19.1M	\$20.3M	\$22.8M	\$28.7M	\$29.1M	\$31.7M	\$227.8M
Gross Margin %	83%	82%	81%	81%	82%	80%	79%	79%	79%	80%	78%	78%	80%
Operating Expenses	\$2.2M	\$2.5M	\$2.8M	\$3M	\$3.1M	\$3.1M	\$3.4M	\$3.6M	\$3.8M	\$4.3M	\$4.4M	\$4.7M	\$40.9M
Salaries & Wages	\$574K	\$790K	\$921K	\$1M	\$1M	\$1.1M	\$1.1M	\$1.1M	\$1.2M	\$1.3M	\$1.4M	\$1.4M	\$13M
Austin Tech Group (55.11)	\$178K	\$394K	\$525K	\$615K	\$647K	\$658K	\$695K	\$753K	\$822K	\$944K	\$976K	\$1M	\$8.3M
Commercial Directors (2.33)	\$33,417	\$33,417	\$33,417	\$33,417	\$33,417	\$33,417	\$33,417	\$33,420	\$33,420	\$33,420	\$33,420	\$33,420	\$401K
FAB Group (1.56)	\$22,660	\$22,660	\$22,660	\$22,660	\$22,660	\$22,660	\$22,660	\$22,660	\$22,660	\$22,660	\$22,660	\$22,660	\$272K
Freschfield HOLDCO (1.56)	\$340K	\$340K	\$340K	\$340K	\$340K	\$340K	\$340K	\$340K	\$340K	\$340K	\$340K	\$340K	\$4.1M
Employee Related Expenses	\$73,509	\$101K	\$118K	\$129K	\$134K	\$135K	\$140K	\$147K	\$156K	\$172K	\$176K	\$184K	\$1.7M
R & D Investment	\$843K	\$843K	\$843K	\$843K	\$843K	\$843K	\$843K	\$843K	\$843K	\$843K	\$843K	\$843K	\$10.1M
Production Group	\$75,000	\$75,000	\$75,000	\$75,000	\$75,000	\$75,000	\$75,000	\$75,000	\$75,000	\$75,000	\$75,000	\$75,000	\$900K
Marketing & Advertising	\$543K	\$666K	\$744K	\$857K	\$928K	\$944K	\$1.2M	\$1.3M	\$1.5M	\$1.8M	\$1.9M	\$2M	\$14.3M
Software & Cloud Services	\$18,225	\$18,225	\$18,225	\$18,225	\$18,225	\$18,225	\$18,225	\$18,225	\$18,225	\$18,225	\$18,225	\$18,225	\$219K
Legal	\$28,850	\$28,850	\$28,850	\$28,850	\$28,850	\$28,850	\$28,850	\$28,850	\$28,850	\$28,850	\$28,850	\$28,850	\$346K

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Projected Profit & Loss: 2020 (3 of 3)

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Projected Profit & Loss	Jan '20	Feb '20	Mar '20	Apr '20	May '20	June '20	July '20	Aug '20	Sept '20	Oct '20	Nov '20	Dec '20	2020
Audit & Corporate Compliance	\$20,242	\$20,241	\$20,242	\$20,242	\$20,241	\$20,242	\$20,242	\$20,241	\$20,242	\$20,242	\$20,241	\$20,242	\$243K
Licensing					\$3,711	\$3,776	\$4,828	\$5,135	\$5,802	\$7,203	\$7,451	\$8,139	\$46,045
Operating Income	\$6.9M	\$8.4M	\$9.3M	\$10.8M	\$12.1M	\$12M	\$15.7M	\$16.7M	\$19M	\$24.4M	\$24.7M	\$27M	\$186.9M
Income Taxes	\$549K	\$838K	\$933K	\$1.1M	\$1.2M	\$1.2M	\$1.6M	\$1.7M	\$1.9M	\$2.4M	\$2.5M	\$2.7M	\$18.6M
Total Expenses	\$4.5M	\$5.8M	\$6.5M	\$7.4M	\$7.7M	\$8.1M	\$10M	\$10.6M	\$11.9M	\$14.1M	\$15.1M	\$16.4M	\$118.1M
Net Profit	\$6.3M	\$7.5M	\$8.4M	\$9.7M	\$10.9M	\$10.8M	\$14.1M	\$15M	\$17.1M	\$21.9M	\$22.2M	\$24.3M	\$168.3M
Net Profit %	58%	57%	56%	57%	59%	57%	58%	59%	59%	61%	60%	60%	59%

Projected Balance Sheet: 2018

Projected Balance Sheet	Jan '18	Feb '18	Mar '18	Apr '18	May '18	June '18	July '18	Aug '18	Sept '18	Oct '18	Nov '18	Dec '18	2018
Assets	(\$145K)	(\$307K)	(\$474K)	(\$663K)	(\$854K)	(\$1.1M)	(\$1.3M)	(\$1.6M)	(\$1.9M)	(\$2.3M)	(\$2.6M)	(\$2.7M)	(\$2.7M)
Current Assets	(\$145K)	(\$307K)	(\$474K)	(\$663K)	(\$854K)	(\$1.1M)	(\$1.3M)	(\$1.6M)	(\$1.9M)	(\$2.3M)	(\$2.6M)	(\$2.7M)	(\$2.7M)
Cash	(\$145K)	(\$307K)	(\$474K)	(\$663K)	(\$854K)	(\$1.1M)	(\$1.3M)	(\$1.6M)	(\$1.9M)	(\$2.3M)	(\$2.6M)	(\$2.7M)	(\$2.7M)
Accounts Receivable												\$54,891	\$54,891
Liabilities & Equity	(\$145K)	(\$307K)	(\$474K)	(\$663K)	(\$854K)	(\$1.1M)	(\$1.3M)	(\$1.6M)	(\$1.9M)	(\$2.3M)	(\$2.6M)	(\$2.7M)	(\$2.7M)
Liabilities	\$5,439	\$13,257	\$15,427	\$19,223	\$25,103	\$27,494	\$32,090	\$56,964	\$69,629	\$58,133	\$57,868	\$83,690	\$83,690
Current Liabilities	\$5,439	\$13,257	\$15,427	\$19,223	\$25,103	\$27,494	\$32,090	\$56,964	\$69,629	\$58,133	\$57,868	\$83,690	\$83,690
Accounts Payable	\$5,439	\$13,257	\$15,427	\$19,223	\$25,103	\$27,494	\$32,090	\$56,964	\$69,629	\$58,133	\$57,868	\$66,429	\$66,429
Income Taxes Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Sales Taxes Payable												\$17,261	\$17,261
Equity	(\$150K)	(\$321K)	(\$489K)	(\$682K)	(\$880K)	(\$1.1M)	(\$1.3M)	(\$1.7M)	(\$2M)	(\$2.3M)	(\$2.7M)	(\$2.8M)	(\$2.8M)
Paid-In Capital													
Retained Earnings													
Earnings	(\$150K)	(\$321K)	(\$489K)	(\$682K)	(\$880K)	(\$1.1M)	(\$1.3M)	(\$1.7M)	(\$2M)	(\$2.3M)	(\$2.7M)	(\$2.8M)	(\$2.8M)

Projected Balance Sheet: 2019

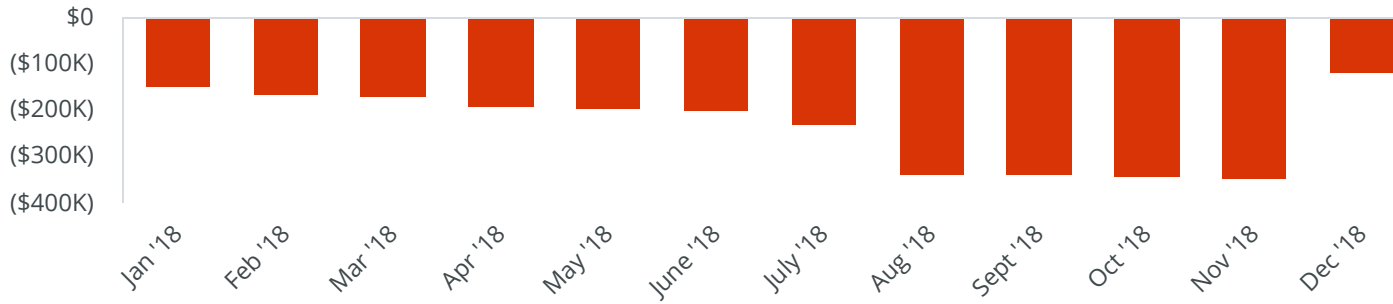
Projected Balance Sheet	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Assets	(\$3.4M)	(\$4M)	(\$4.6M)	(\$5.3M)	(\$6.1M)	(\$6.9M)	(\$7.4M)	(\$7.1M)	(\$6.7M)	(\$6.3M)	\$415K	\$5M	\$5M
Current Assets	(\$3.4M)	(\$4M)	(\$4.6M)	(\$5.3M)	(\$6.1M)	(\$6.9M)	(\$7.4M)	(\$7.1M)	(\$6.7M)	(\$6.3M)	\$415K	\$5M	\$5M
Cash	(\$3.4M)	(\$4M)	(\$4.6M)	(\$5.4M)	(\$6.1M)	(\$6.9M)	(\$7.5M)	(\$7.4M)	(\$7.2M)	(\$7M)	(\$657K)	\$3M	\$3M
Accounts Receivable	\$54,891	\$0	\$30,146	\$30,146	\$0	\$0	\$87,062	\$344K	\$556K	\$642K	\$1.1M	\$2M	\$2M
Liabilities & Equity	(\$3.4M)	(\$4M)	(\$4.6M)	(\$5.3M)	(\$6.1M)	(\$6.9M)	(\$7.4M)	(\$7.1M)	(\$6.7M)	(\$6.3M)	\$415K	\$5M	\$5M
Liabilities	\$155K	\$238K	\$248K	\$238K	\$238K	\$238K	\$285K	\$410K	\$564K	\$515K	\$858K	\$1.4M	\$1.4M
Current Liabilities	\$155K	\$238K	\$248K	\$238K	\$238K	\$238K	\$285K	\$410K	\$564K	\$515K	\$858K	\$1.4M	\$1.4M
Accounts Payable	\$155K	\$238K	\$238K	\$238K	\$238K	\$238K	\$258K	\$302K	\$362K	\$407K	\$520K	\$670K	\$670K
Income Taxes Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Sales Taxes Payable	\$0	\$0	\$9,480	\$0	\$0	\$0	\$27,378	\$108K	\$202K	\$108K	\$337K	\$743K	\$743K
Equity	(\$3.5M)	(\$4.3M)	(\$4.8M)	(\$5.6M)	(\$6.3M)	(\$7.2M)	(\$7.7M)	(\$7.5M)	(\$7.2M)	(\$6.9M)	(\$443K)	\$3.6M	\$3.6M
Paid-In Capital											\$5M	\$5M	\$5M
Retained Earnings	(\$2.8M)	(\$2.8M)	(\$2.8M)	(\$2.8M)	(\$2.8M)	(\$2.8M)	(\$2.8M)	(\$2.8M)	(\$2.8M)	(\$2.8M)	(\$2.8M)	(\$2.8M)	(\$2.8M)
Earnings	(\$738K)	(\$1.5M)	(\$2.1M)	(\$2.8M)	(\$3.5M)	(\$4.4M)	(\$4.9M)	(\$4.7M)	(\$4.5M)	(\$4.1M)	(\$2.7M)	\$1.4M	\$1.4M

Projected Balance Sheet: 2020

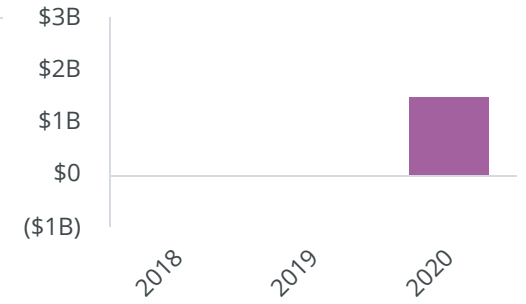
Projected Balance Sheet	Jan '20	Feb '20	Mar '20	Apr '20	May '20	June '20	July '20	Aug '20	Sept '20	Oct '20	Nov '20	Dec '20	2020
Assets	\$12.1M	\$71.6M	\$82M	\$89.4M	\$102.7M	\$175.9M	\$186.6M	\$205.2M	\$226.2M	\$243.3M	\$1.5B	\$1.6B	\$1.6B
Current Assets	\$12.1M	\$71.6M	\$82M	\$89.4M	\$102.7M	\$175.9M	\$186.6M	\$205.2M	\$226.2M	\$243.3M	\$1.5B	\$1.6B	\$1.6B
Cash	\$8.7M	\$67M	\$76.6M	\$83.3M	\$95.9M	\$168.8M	\$178.4M	\$195.7M	\$215.7M	\$230.8M	\$1.5B	\$1.5B	\$1.5B
Accounts Receivable	\$3.4M	\$4.6M	\$5.4M	\$6.1M	\$6.8M	\$7.1M	\$8.2M	\$9.5M	\$10.4M	\$12.4M	\$14M	\$14.9M	\$14.9M
Liabilities & Equity	\$12.1M	\$71.6M	\$82M	\$89.4M	\$102.7M	\$175.9M	\$186.6M	\$205.2M	\$226.2M	\$243.3M	\$1.5B	\$1.6B	\$1.6B
Liabilities	\$2.1M	\$4.1M	\$6.1M	\$3.8M	\$6.2M	\$8.6M	\$5.2M	\$8.8M	\$12.6M	\$7.8M	\$12.9M	\$18.4M	\$18.4M
Current Liabilities	\$2.1M	\$4.1M	\$6.1M	\$3.8M	\$6.2M	\$8.6M	\$5.2M	\$8.8M	\$12.6M	\$7.8M	\$12.9M	\$18.4M	\$18.4M
Accounts Payable	\$926K	\$1.3M	\$1.5M	\$1.6M	\$1.8M	\$1.9M	\$2.2M	\$2.5M	\$2.8M	\$3.2M	\$3.6M	\$3.9M	\$3.9M
Income Taxes Payable	\$549K	\$1.4M	\$2.3M	\$1.1M	\$2.3M	\$3.5M	\$1.6M	\$3.2M	\$5.1M	\$2.4M	\$4.9M	\$7.6M	\$7.6M
Sales Taxes Payable	\$652K	\$1.5M	\$2.3M	\$1M	\$2.1M	\$3.3M	\$1.4M	\$3M	\$4.7M	\$2.2M	\$4.4M	\$6.8M	\$6.8M
Equity	\$9.9M	\$67.5M	\$75.9M	\$85.6M	\$96.5M	\$167.3M	\$181.4M	\$196.4M	\$213.5M	\$235.5M	\$1.5B	\$1.5B	\$1.5B
Paid-In Capital	\$5M	\$55M	\$55M	\$55M	\$55M	\$115M	\$115M	\$115M	\$115M	\$115M	\$1.4B	\$1.4B	\$1.4B
Retained Earnings	(\$1.4M)	(\$1.4M)	(\$1.4M)	(\$1.4M)	(\$1.4M)	(\$1.4M)	(\$1.4M)	(\$1.4M)	(\$1.4M)	(\$1.4M)	(\$1.4M)	(\$1.4M)	(\$1.4M)
Earnings	\$6.3M	\$13.9M	\$22.3M	\$32M	\$42.9M	\$53.7M	\$67.8M	\$82.8M	\$99.9M	\$121.8M	\$144M	\$168.3M	\$168.3M

Projected Cash Flow: 2018 (1 of 2)

Cash flow in 2018



Cash flow by year



Projected Cash Flow	Jan '18	Feb '18	Mar '18	Apr '18	May '18	June '18	July '18	Aug '18	Sept '18	Oct '18	Nov '18	Dec '18	2018
Net Cash from Operations	(\$145K)	(\$162K)	(\$167K)	(\$189K)	(\$192K)	(\$198K)	(\$226K)	(\$334K)	(\$333K)	(\$338K)	(\$345K)	(\$118K)	(\$2.7M)
Net Profit	(\$150K)	(\$170K)	(\$169K)	(\$192K)	(\$198K)	(\$201K)	(\$230K)	(\$358K)	(\$346K)	(\$326K)	(\$345K)	(\$89K)	(\$2.8M)
Change in Accounts Receivable												(\$55K)	(\$55K)
Change in Accounts Payable	\$5,439	\$7,818	\$2,170	\$3,796	\$5,880	\$2,390	\$4,596	\$24,874	\$12,664	(\$11K)	(\$265)	\$8,561	\$66,429
Change in Income Tax Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Sales Tax Payable												\$17,261	\$17,261
Net Cash from Financing													
Investments Received													
Cash at Beginning of Period	\$0	(\$145K)	(\$307K)	(\$474K)	(\$663K)	(\$854K)	(\$1.1M)	(\$1.3M)	(\$1.6M)	(\$1.9M)	(\$2.3M)	(\$2.6M)	\$0

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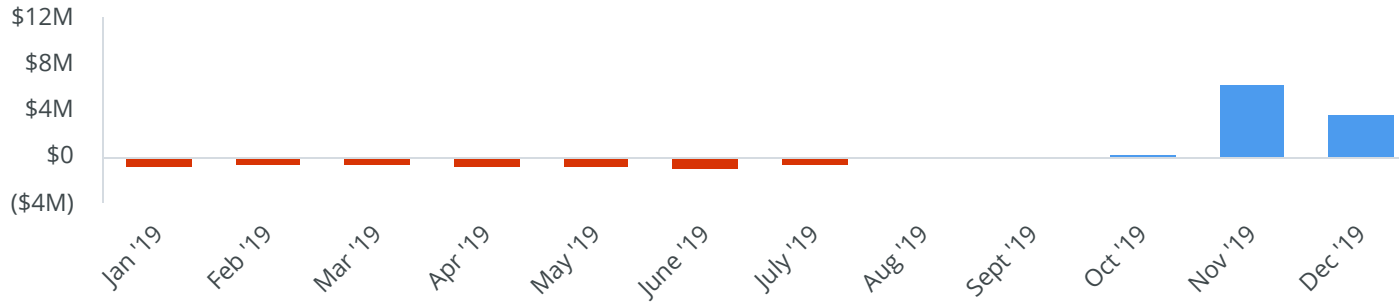
Projected Cash Flow: 2018 (2 of 2)

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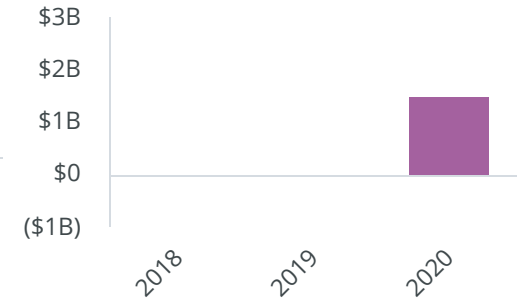
Projected Cash Flow	Jan '18	Feb '18	Mar '18	Apr '18	May '18	June '18	July '18	Aug '18	Sept '18	Oct '18	Nov '18	Dec '18	2018
Net Change in Cash	(\$145K)	(\$162K)	(\$167K)	(\$189K)	(\$192K)	(\$198K)	(\$226K)	(\$334K)	(\$333K)	(\$338K)	(\$345K)	(\$118K)	(\$2.7M)
Cash at End of Period	(\$145K)	(\$307K)	(\$474K)	(\$663K)	(\$854K)	(\$1.1M)	(\$1.3M)	(\$1.6M)	(\$1.9M)	(\$2.3M)	(\$2.6M)	(\$2.7M)	(\$2.7M)

Projected Cash Flow: 2019 (1 of 2)

Cash flow in 2019



Cash flow by year



Projected Cash Flow	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Net Cash from Operations	(\$666K)	(\$600K)	(\$601K)	(\$747K)	(\$708K)	(\$866K)	(\$562K)	\$80,221	\$177K	\$260K	\$1.3M	\$3.7M	\$760K
Net Profit	(\$738K)	(\$738K)	(\$580K)	(\$738K)	(\$738K)	(\$866K)	(\$522K)	\$212K	\$236K	\$395K	\$1.4M	\$4.1M	\$1.4M
Change in Accounts Receivable	\$0	\$54,891	(\$30K)	\$0	\$30,146	\$0	(\$87K)	(\$257K)	(\$212K)	(\$86K)	(\$430K)	(\$948K)	(\$2M)
Change in Accounts Payable	\$88,735	\$83,274	\$0	\$0	\$0	\$0	\$19,134	\$44,483	\$59,502	\$45,427	\$113K	\$149K	\$603K
Change in Income Tax Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Sales Tax Payable	(\$17K)	\$0	\$9,480	(\$9,480)	\$0	\$0	\$27,378	\$80,688	\$94,176	(\$95K)	\$230K	\$406K	\$726K
Net Cash from Financing											\$5M		\$5M
Investments Received											\$5M		\$5M
Cash at Beginning of Period	(\$2.7M)	(\$3.4M)	(\$4M)	(\$4.6M)	(\$5.4M)	(\$6.1M)	(\$6.9M)	(\$7.5M)	(\$7.4M)	(\$7.2M)	(\$7M)	(\$657K)	(\$2.7M)

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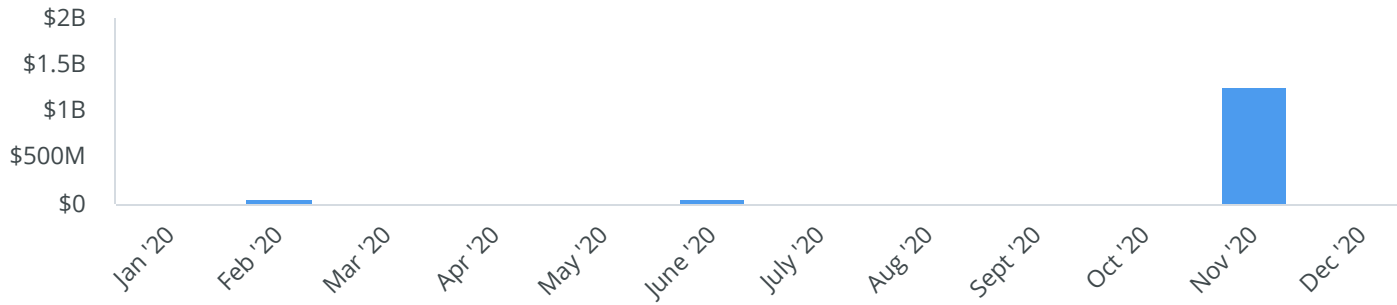
Projected Cash Flow: 2019 (2 of 2)

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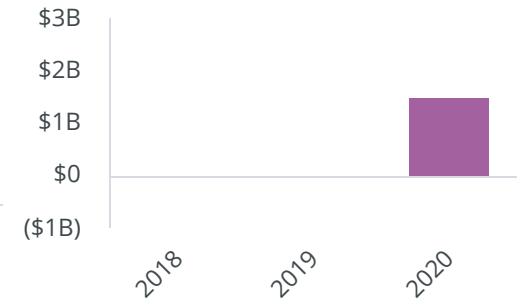
Projected Cash Flow	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Net Change in Cash	(\$666K)	(\$600K)	(\$601K)	(\$747K)	(\$708K)	(\$866K)	(\$562K)	\$80,221	\$177K	\$260K	\$6.3M	\$3.7M	\$5.8M
Cash at End of Period	(\$3.4M)	(\$4M)	(\$4.6M)	(\$5.4M)	(\$6.1M)	(\$6.9M)	(\$7.5M)	(\$7.4M)	(\$7.2M)	(\$7M)	(\$657K)	\$3M	\$3M

Projected Cash Flow: 2020 (1 of 2)

Cash flow in 2020



Cash flow by year



Projected Cash Flow	Jan '20	Feb '20	Mar '20	Apr '20	May '20	June '20	July '20	Aug '20	Sept '20	Oct '20	Nov '20	Dec '20	2020
Net Cash from Operations	\$5.7M	\$8.3M	\$9.7M	\$6.6M	\$12.6M	\$12.9M	\$9.6M	\$17.3M	\$20M	\$15.1M	\$25.7M	\$28.9M	\$172.4M
Net Profit	\$6.3M	\$7.5M	\$8.4M	\$9.7M	\$10.9M	\$10.8M	\$14.1M	\$15M	\$17.1M	\$21.9M	\$22.2M	\$24.3M	\$168.3M
Change in Accounts Receivable	(\$1.3M)	(\$1.3M)	(\$768K)	(\$727K)	(\$700K)	(\$332K)	(\$1.1M)	(\$1.3M)	(\$930K)	(\$2M)	(\$1.6M)	(\$893K)	(\$12.9M)
Change in Accounts Payable	\$257K	\$332K	\$201K	\$190K	\$130K	\$87,376	\$330K	\$336K	\$241K	\$417K	\$408K	\$328K	\$3.3M
Change in Income Tax Payable	\$549K	\$838K	\$933K	(\$1.2M)	\$1.2M	\$1.2M	(\$1.9M)	\$1.7M	\$1.9M	(\$2.7M)	\$2.5M	\$2.7M	\$7.6M
Change in Sales Tax Payable	(\$91K)	\$800K	\$893K	(\$1.3M)	\$1.1M	\$1.1M	(\$1.8M)	\$1.5M	\$1.7M	(\$2.6M)	\$2.2M	\$2.4M	\$6.1M
Net Cash from Financing		\$50M				\$60M					\$1.3B		\$1.4B
Investments Received		\$50M				\$60M					\$1.3B		\$1.4B
Cash at Beginning of Period	\$3M	\$8.7M	\$67M	\$76.6M	\$83.3M	\$95.9M	\$168.8M	\$178.4M	\$195.7M	\$215.7M	\$230.8M	\$1.5B	\$3M

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Projected Cash Flow: 2020 (2 of 2)

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Projected Cash Flow	Jan '20	Feb '20	Mar '20	Apr '20	May '20	June '20	July '20	Aug '20	Sept '20	Oct '20	Nov '20	Dec '20	2020
Net Change in Cash	\$5.7M	\$58.3M	\$9.7M	\$6.6M	\$12.6M	\$72.9M	\$9.6M	\$17.3M	\$20M	\$15.1M	\$1.3B	\$28.9M	\$1.5B
Cash at End of Period	\$8.7M	\$67M	\$76.6M	\$83.3M	\$95.9M	\$168.8M	\$178.4M	\$195.7M	\$215.7M	\$230.8M	\$1.5B	\$1.5B	\$1.5B